EXTENSION GRANTED TO MAY 17, 2021

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning JUL 1, 2019 **, and ending** JUN 30, 2020

Name of foundation

TOWBES FOUNDATION

A Employer identification number

95-3519577

Number and street (or P.O. box number if mail is not delivered to street address) | Room/suite

33 E. CARRILLO STREET | 201

B Telephone number

(805) 690-4603

City or town, state or province, country, and ZIP or foreign postal code

SANTA BARBARA, CA 93101

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 7,522,070.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,946,727.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	55,039.	55,039.		STATEMENT 1
	4 Dividends and interest from securities	76,664.	76,664.		STATEMENT 2
	5a Gross rents	4,812,668.	4,812,668.		STATEMENT 3
	b Net rental income or (loss) 2,861,558.				STATEMENT 4
	6a Net gain or (loss) from sale of assets not on line 10	47,720.			
	b Gross sales price for all assets on line 6a 47,720.				
	7 Capital gain net income (from Part IV, line 2)		47,720.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<1,551.>	<1,551.>		STATEMENT 5
	12 **Total.** Add lines 1 through 11	9,937,267.	4,990,540.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	96,580.	0.		96,580.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 6	123,509.	0.		123,509.
	b Accounting fees STMT 7	8,608.	0.		8,608.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 8	77,815.	0.		6,815.
	19 Depreciation and depletion	5,162.	0.		
	20 Occupancy	49,987.	0.		49,987.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 9	2,035,601.	1,959,747.		75,854.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,397,262.	1,959,747.		361,353.
	25 Contributions, gifts, grants paid	2,006,950.			2,006,950.
	26 **Total expenses and disbursements.** Add lines 24 and 25	4,404,212.	1,959,747.		2,368,303.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	5,533,055.			
	b **Net investment income** (if negative, enter -0-)		3,030,793.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	383,367.	2,487,309.	2,487,309.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	0.	4,003,338.	4,040,458.
	14 Land, buildings, and equipment: basis ▶ 87,362.			
	Less: accumulated depreciation STMT 10 ▶ 5,162.	0.	82,200.	87,362.
	15 Other assets (describe ▶ OTHER ASSETS)	1,563,366.	906,941.	906,941.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,946,733.	7,479,788.	7,522,070.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29, and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	1,946,733.	7,479,788.	
	29 **Total net assets or fund balances**	1,946,733.	7,479,788.	
	30 **Total liabilities and net assets/fund balances**	1,946,733.	7,479,788.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,946,733.
2	Enter amount from Part I, line 27a	2	5,533,055.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,479,788.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	7,479,788.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COMMERCIAL RENTAL (K-1 PROPERTY)	P	12/31/18	06/30/20
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	47,720.			47,720.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				47,720.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	47,720.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	2,320,560.	2,386,305.	.972449
2017	2,180,575.	988,582.	2.205760
2016	997,767.	1,102,860.	.904709
2015	992,765.	1,308,727.	.758573
2014	937,987.	1,283,471.	.730821

2	**Total** of line 1, column (d)	2	5.572312
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.114462
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	6,695,096.
5	Multiply line 4 by line 3	5	7,461,430.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	30,308.
7	Add lines 5 and 6	7	7,491,738.
8	Enter qualifying distributions from Part XII, line 4	8	2,368,303.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary-see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	60,616.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	60,616.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	60,616.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019 — 6a: 33,783.		
b	Exempt foreign organizations - tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d: 0.		
7	Total credits and payments. Add lines 6a through 6d	7	33,783.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	69.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	26,902.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2020 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ TOWBES FOUNDATION Telephone no. ▶ (805) 690-4603

Located at ▶ P.O. BOX 20130, SANTA BARBARA, CA ZIP+4 ▶ 93120

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2019 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 12		96,580.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	502,738.
b	Average of monthly cash balances		1b	5,387,373.
c	Fair market value of all other assets		1c	906,941.
d	**Total** (add lines 1a, b, and c)		1d	6,797,052.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	6,797,052.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	101,956.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	6,695,096.
6	**Minimum investment return.** Enter 5% of line 5		6	334,755.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	334,755.
2a	Tax on investment income for 2019 from Part VI, line 5	2a 60,616.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	60,616.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	274,139.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	274,139.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	274,139.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26		1a	2,368,303.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4		4	2,368,303.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4		6	2,368,303.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				274,139.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014 874,531.				
b From 2015 927,379.				
c From 2016 942,990.				
d From 2017 2,160,734.				
e From 2018 2,272,062.				
f **Total** of lines 3a through e	7,177,696.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ $ 2,368,303.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				274,139.
e Remaining amount distributed out of corpus	2,094,164.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,271,860.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	874,531.			
9 **Excess distributions carryover to 2020.** Subtract lines 7 and 8 from line 6a	8,397,329.			
10 Analysis of line 9:				
a Excess from 2015 927,379.				
b Excess from 2016 942,990.				
c Excess from 2017 2,160,734.				
d Excess from 2018 2,272,062.				
e Excess from 2019 2,094,164.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2019	Prior 3 years (b) 2018	(c) 2017	(d) 2016	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

THE TOWBES FOUNDATION, (805) 690-4603
33 E. CARRILLO STREET SUITE 201, SANTA BARBARA, CA 93101

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT ATTACHED - SCHEDULE #2

c Any submission deadlines:

SEE STATEMENT ATTACHED - SCHEDULE #2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT ATTACHED - SCHEDULE #2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE #1				2,006,950.
Total ▶ **3a**				2,006,950.
b *Approved for future payment*				
NONE				
Total ▶ **3b**				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	55,039.	
4 Dividends and interest from securities			14	76,664.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	2,861,558.	
6 Net rental income or (loss) from personal property					
7 Other investment income			18	<1,551.>	
8 Gain or (loss) from sales of assets other than inventory			18	47,720.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		3,039,430.	0.
13 **Total.** Add line 12, columns (b), (d), and (e)					13 3,039,430.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ _____ | _____ | ▶ EXECUTIVE DIRECTOR

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CHRISLEY N. REED, CPA				P00025230

Firm's name ▶ MCGOWAN GUNTERMANN | Firm's EIN ▶ 95-3680171

Firm's address ▶ 111 E. VICTORIA ST., 2ND FLOOR SANTA BARBARA, CA 93101-2018 | Phone no. (805) 962-9175

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. FORM 990-PF

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

2019

Name
TOWBES FOUNDATION

Employer identification number
95-3519577

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	60,616.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	60,616.
4	Enter the tax shown on the corporation's 2018 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	70,817.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	60,616.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☒ The corporation is using the annualized income installment method.

8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	11/15/19	12/15/19	03/15/20	06/15/20
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	6,420.	6,420.	6,420.	6,420.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	13,783.			20,000.
	Complete lines 12 through 18 of one column before going to the next column.				
12	Enter amount, if any, from line 18 of the preceding column		7,363.	943.	
13	Add lines 11 and 12		7,363.	943.	20,000.
14	Add amounts on lines 16 and 17 of the preceding column				5,477.
15	Subtract line 14 from line 13. If zero or less, enter -0-	13,783.	7,363.	943.	14,523.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18			5,477.	
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	7,363.	943.		

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20				
21 Number of days on line 20 after 4/15/2019 and before 7/1/2019	21				
22 Underpayment on line 17 x Number of days on line 21 / 365 x 6% (0.06)	22	$	$	$	$
23 Number of days on line 20 after 06/30/2019 and before 10/1/2019	23				
24 Underpayment on line 17 x Number of days on line 23 / 365 x 5% (0.05)	24	$	$	$	$
25 Number of days on line 20 after 9/30/2019 and before 1/1/2020	25				
26 Underpayment on line 17 x Number of days on line 25 / 365 x 5% (0.05)	26	$	$	$	$
27 Number of days on line 20 after 12/31/2019 and before 4/1/2020	27	SEE ATTACHED WORKSHEET			
28 Underpayment on line 17 x Number of days on line 27 / 366 x 5% (0.05)	28	$	$	$	$
29 Number of days on line 20 after 3/31/2020 and before 7/1/2020	29				
30 Underpayment on line 17 x Number of days on line 29 / 366 x *%	30	$	$	$	$
31 Number of days on line 20 after 6/30/2020 and before 10/1/2020	31				
32 Underpayment on line 17 x Number of days on line 31 / 366 x *%	32	$	$	$	$
33 Number of days on line 20 after 9/30/2020 and before 1/1/2021	33				
34 Underpayment on line 17 x Number of days on line 33 / 366 x *%	34	$	$	$	$
35 Number of days on line 20 after 12/31/2020 and before 3/16/2021	35				
36 Underpayment on line 17 x Number of days on line 35 / 365 x *%	36	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... **38** $ 69.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: *For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.*

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
1 Enter taxable income for the following periods.		First 3 months	First 5 months	First 8 months	First 11 months
a Tax year beginning in 2016	1a				
b Tax year beginning in 2017	1b				
c Tax year beginning in 2018	1c				
2 Enter taxable income for each period for the tax year beginning in 2019. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2016	3a				
b Tax year beginning in 2017	3b				
c Tax year beginning in 2018	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

**

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First 2	First 4	First 7	First 10
20 Annualization periods (see instructions)	20	months	months	months	months
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	214,000.	428,000.	749,000.	1,070,000.
22 Annualization amounts (see instructions)	22	6.000000	3.000000	1.714290	1.200000
23a Annualized taxable income. Multiply line 21 by line 22	23a	1,284,000.	1,284,000.	1,284,003.	1,284,000.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	1,284,000.	1,284,000.	1,284,003.	1,284,000.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	25,680.	25,680.	25,680.	25,680.
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	25,680.	25,680.	25,680.	25,680.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	25,680.	25,680.	25,680.	25,680.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	6,420.	12,840.	19,260.	25,680.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the **smaller** of the amounts in each column from line 19 or line 31	32	6,420.	12,840.	19,260.	25,680.
33 Add the amounts in all preceding columns of line 38. See instructions	33		6,420.	12,840.	19,260.
34 **Adjusted seasonal or annualized income installments.** Subtract line 33 from line 32. If zero or less, enter -0-	34	6,420.	6,420.	6,420.	6,420.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. **Note:** "Large corporations," see the instructions for line 10 for the amounts to enter	35	15,154.	15,154.	15,154.	15,154.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36		8,734.	17,468.	26,202.
37 Add lines 35 and 36	37	15,154.	23,888.	32,622.	41,356.
38 **Required installments.** Enter the **smaller** of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	6,420.	6,420.	6,420.	6,420.

** ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)	Identifying Number
TOWBES FOUNDATION	95-3519577

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
11/15/19	6,420.	6,420.			
11/15/19	<13,783.>	<7,363.>			
12/15/19	6,420.	<943.>			
03/15/20	6,420.	5,477.	92	.000136612	69.
06/15/20	6,420.	11,897.			
06/15/20	<20,000.>	<8,103.>			
06/30/20	0.	<8,103.>	138	.000081967	

Penalty Due (Sum of Column F). ..... 69.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN (3006)	174.	174.	
MONTECITO BANK & TRUST CHECKING (0154)	147.	147.	
PARTNERSHIP INTEREST	51,675.	51,675.	
THROUGH RIVIERA PARK	3,043.	3,043.	
TOTAL TO PART I, LINE 3	55,039.	55,039.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN (3006)	3,164.	0.	3,164.	3,164.	
MONTECITO BANK & TRUST CUSTODIAL (1700)	73,500.	0.	73,500.	73,500.	
TO PART I, LINE 4	76,664.	0.	76,664.	76,664.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL RENTAL (K-1 PROPERTY)	1	1,998,692.
COMMERCIAL RENTAL (RIVIERA PARK)	2	2,813,976.
TOTAL TO FORM 990-PF, PART I, LINE 5A		4,812,668.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
SECTION 754 EXPENSE		255,954.	
- SUBTOTAL -	1		255,954.
COMMON AREA EXPENSES		995,980.	
OPERATING EXPENSES		52,805.	
DEPRECIATION/AMORTIZATION		578,796.	
OTHER DEDUCTIONS		67,575.	
- SUBTOTAL -	2		1,695,156.
TOTAL RENTAL EXPENSES			1,951,110.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			2,861,558.

FORM 990-PF OTHER INCOME STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PASSED THROUGH FORM K-1	<1,551.>	<1,551.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<1,551.>	<1,551.>	

FORM 990-PF LEGAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	123,509.	0.		123,509.
TO FM 990-PF, PG 1, LN 16A	123,509.	0.		123,509.

FORM 990-PF ACCOUNTING FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,608.	0.		8,608.
TO FORM 990-PF, PG 1, LN 16B	8,608.	0.		8,608.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES - FEDERAL	71,000.	0.		0.
PAYROLL TAXES	6,815.	0.		6,815.
TO FORM 990-PF, PG 1, LN 18	77,815.	0.		6,815.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT CUSTODY FEES	8,637.	8,637.		0.
MEETINGS	1,036.	0.		1,036.
MEMBERSHIP DUES	1,500.	0.		1,500.
SECRETARIAL SERVICES	1,693.	0.		1,693.
OFFICE	244.	0.		244.
CONSULTING	4,300.	0.		4,300.
APPRAISAL COSTS	8,000.	0.		8,000.
SOFTWARE	8,510.	0.		8,510.
PAYROLL PROCESSING FEES	1,628.	0.		1,628.
COMPUTER	283.	0.		283.
COPYING	1,426.	0.		1,426.
FURNITURE - FIXTURES	27,818.	0.		27,818.
HVAC	314.	0.		314.
INSURANCE - LIABILITY	5,491.	0.		5,491.
INTEREST - OTHER	106.	0.		106.
JANITORIAL	2,971.	0.		2,971.
MISCELLANEOUS	108.	0.		108.
REPAIRS	83.	0.		83.
TELEPHONE	9,829.	0.		9,829.

WORKERS COMP INSURANCE	514.	0.		514.
SECTION 754 EXPENSE	255,954.	255,954.		0.
COMMON AREA EXPENSES	995,980.	995,980.		0.
OPERATING EXPENSES	52,805.	52,805.		0.
DEPRECIATION/AMORTIZATION	578,796.	578,796.		0.
OTHER DEDUCTIONS	67,575.	67,575.		0.
TO FORM 990-PF, PG 1, LN 23	2,035,601.	1,959,747.		75,854.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
LEASEHOLD IMPROVEMENTS - JOB 40-025-2050	31,979.	630.	31,349.	31,979.
FURNITURE	30,855.	3,306.	27,549.	30,855.
AUDIO VIDEO SYSTEM - JENSEN AUDIO	24,528.	1,226.	23,302.	24,528.
TO 990-PF, PART II, LN 14	87,362.	5,162.	82,200.	87,362.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN	COST	4,003,338.	4,040,458.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,003,338.	4,040,458.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SHERIDAH GERARD P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
LYNN C. TOWBES P.O. BOX 20130 SANTA BARBARA, CA 93120	PRESIDENT 1.00	2,250.	0.	0.
ROBERT L. SKINNER P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
CRAIG A. ZIMMERMAN P.O. BOX 20130 SANTA BARBARA, CA 93120	CFO 1.00	2,250.	0.	0.
PATRICIA MACFARLANE P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	0.	0.	0.
KRISTEN SULLIVAN, PH.D. P.O. BOX 20130 SANTA BARBARA, CA 93120	EXECUTIVE DIRECTOR 24.00	85,330.	0.	0.
VIRGINIA SALAZAR P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
RON WERFT P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		96,580.	0.	0.

2019 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LEASEHOLD IMPROVEMENTS - JOB 40-025-2050	12/26/19	SL	27.50	MM	19H	31,979.				31,979.			630.	630.
2	FURNITURE	01/08/20	200DB	7.00	MQ	19C	30,855.				30,855.			3,306.	3,306.
3	AUDIO VIDEO SYSTEM - JENSEN AUDIO	06/01/20	200DB	5.00	MQ	19B	24,528.				24,528.			1,226.	1,226.
	* TOTAL 990-PF PG 1 DEPR						87,362.				87,362.	0.		5,162.	5,162.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						0.			0.	0.	0.			0.
	ACQUISITIONS						87,362.			0.	87,362.	0.			5,162.
	DISPOSITIONS/RETIRED						0.			0.	0.	0.			0.
	ENDING BALANCE						87,362.			0.	87,362.	0.			5,162.
	ENDING ACCUM DEPR											5,162.			
	ENDING BOOK VALUE											82,200.			

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property) 990-PF

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2019

Attachment Sequence No. **179**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
TOWBES FOUNDATION	FORM 990-PF PAGE 1	95-3519577

Part I **Election To Expense Certain Property Under Section 179** **Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,020,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,550,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12 ▶	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II **Special Depreciation Allowance and Other Depreciation (Don't** include listed property.**)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III **MACRS Depreciation (Don't** include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2019	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2019 Tax Year Using the General Depreciation System

	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property						
b	5-year property		24,528.	5 YRS.	MQ	200DB	1,226.
c	7-year property		30,855.	7 YRS.	MQ	200DB	3,306.
d	10-year property						
e	15-year property						
f	20-year property						
g	25-year property			25 yrs.		S/L	
h	Residential rental property	12/19	31,979.	27.5 yrs.	MM	S/L	630.
		/		27.5 yrs.	MM	S/L	
i	Nonresidential real property	/		39 yrs.	MM	S/L	
		/			MM	S/L	

Section C - Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System

20a	Class life					S/L	
b	12-year			12 yrs.		S/L	
c	30-year	/		30 yrs.	MM	S/L	
d	40-year	/		40 yrs.	MM	S/L	

Part IV **Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	5,162.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						**25**		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						**28**		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							**29**	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**don't** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2019 tax year:					
43 Amortization of costs that began before your 2019 tax year				**43**	
44 **Total.** Add amounts in column (f). See the instructions for where to report				**44**	

12.11.20

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201

Notice	CP211A
Tax period	June 30, 2020
Notice date	December 7, 2020
Employer ID number	95-3519577
To contact us	Phone 877-829-5500 FAX 877-792-2864

160495.974202.257452.1480 1 AB 0.419 371

TOWBES FOUNDATION
PO BOX 20130
SANTA BARBARA CA 93120-0130

cc: Chris
Kristen
Patty

160495

Important information about your June 30, 2020 Form 990PF

We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your June 30, 2020 Form 990PF.

Your new due date is May 15, 2021.

What you need to do

File your June 30, 2020 Form 990PF by May 15, 2021. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit www.irs.gov/charities to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

Additional information

- Visit www.irs.gov/cp211a
- For tax forms, instructions, and publications, visit www.irs.gov/forms-pubs or call 800-TAX-FORM (800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

$12,500

Form **8868** (Rev. January 2020)

Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.*

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print

File by the due date for filing your return. See instructions.

Name of exempt organization or other filer, see instructions.
TOWBES FOUNDATION

Taxpayer identification number (TIN)
95-3519577

Number, street, and room or suite no. If a P.O. box, see instructions.
33 E. CARRILLO STREET, NO. 200

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
SANTA BARBARA, CA 93101

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ TOWBES FOUNDATION - 33 E. CARRILLO STREET, SUITE 200 - SANTA BARBARA, CA 93101
  Telephone No. ▶ (805) 962-2121 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ..... ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until MAY 17, 2021, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☐ calendar year _____ or
▶ ☒ tax year beginning JUL 1, 2019, and ending JUN 30, 2020.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 40,000.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 49,783.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

The Towbes Foundation
EIN #95-3519577
Schedule of Grants
For the Year Ending 06/30/20

Payee	Address	Grant
93108 Fund	525 San Ysidro Road, Suite 218, Santa Barbara, CA 93108	5,000.00
Adventures in Caring	1528 Chapala Street, #202, Santa Barbara, CA 93101	10,000.00
AHA Attitude Harmony Achievement	1209 De La Vina Street, Santa Barbara, CA 93101-3156	15,000.00
Alexander House Foundation	PO Box 23642, Santa Barbara, CA 93121	7,500.00
Allan Hancock College Foundation	800 South College Drive, Santa Maria, CA 93454	10,000.00
Alliance for Pharmaceutical Access	237 Town Center West, Suite 122, Santa Maria, CA 93458	10,000.00
Alzheimer's Association	1528 Chapala Street, Suite 204, Santa Barbara, CA 93101	15,000.00
Angels Foster Care of Santa Barbara	3905 State Street, #7-115, Santa Barbara, CA 93105	10,000.00
Anti-Defamation League	1528 Chapala Street, Suite 301, Santa Barbara, CA 93101	20,000.00
Arts Mentorship Program	531 East Cota Street, Santa Barbara, CA 93103	10,000.00
Arts Outreach	P.O. Box 755, Los Olivos, CA 93441	5,000.00
Atterdag at Home Inc.	636 Atterdag Road, Solvang, CA 93463	5,000.00
Boys & Girls Club	of Santa Barbara, 632 East Canon Perdido, Santa Barbara, CA 93103	7,500.00
Boys & Girls Club of Santa Maria Valley	901 N. Railroad Avenue, Santa Maria, CA 93458	20,000.00
Carpinteria Arts Center	PO Box 597, Carpinteria, CA 93014	3,000.00
Carpinteria Children's Project	5201 8th Street, Carpinteria, CA 93013	5,000.00
Casa Pacifica Centers for	Children & Families, 1722 S. Lewis Road, Camarillo, CA 93012	5,000.00
Casa Serena, Inc.	1515 Bath Street, Santa Barbara, CA 93101	15,000.00
Channel Islands YMCA - Lompoc	105 East Carrillo Street, Santa Barbara, CA 93101	10,000.00
Channel Islands YMCA - St. George	Family Youth Center, 105 East Carrillo Street, Santa Barbara, CA 93101	10,000.00
Child Abuse Listening Mediation	1236 Chapala Street, Santa Barbara, CA 93101	170,000.00
Children and Family Resource Services	3970 La Colina Road Suite 2, Santa Barbara, CA 93110	2,000.00
Children's Creative Project	3970 La Colina Road, #9, Santa Barbara, CA 93110	5,000.00
Coastal Housing Coalition	PO Box 1076, Santa Barbara, CA 93102	10,000.00
Commercial Fishermen of Santa Barbara	6 Harbor Way, #155, Santa Barbara, CA 93109	5,000.00
Community Action Commission	5638 Hollister Avenue, #230, Goleta, CA 93117	10,000.00
Community Environmental Council	26 W Anapamu St., Santa Barbara, CA 93101	10,000.00
Council on Drug and Alcohol Abuse	PO Box 28, Santa Barbara, CA 93102	12,500.00
Court Appointed Special Advocates	CASA, 2125 S. Broadway Suite 106, Santa Maria, CA 93454	20,000.00
Cuyama Valley Family Resource Center	PO Box 5, 4689 Highway 166, New Cuyama, CA 93254	13,250.00
Devereux Advanced Behavioral	Health of California, PO Box 6784, Santa Barbara, CA 93117	5,000.00

Payee	Address	Grant
Direct Relief	6100 Wallace Becknell Road, Santa Barbara, CA 93111	25,000.00
Domestic Violence Solutions	for Santa Barbara County, 411 E. Canon Perdido Street Suite 12, Santa Barbara, CA 93101	15,000.00
Dream Foundation	1528 Chapala Street, #304, Santa Barbara, CA 93101	2,500.00
Easy Lift Transportation	53 Cass Place, Suite D, Goleta, CA 93117	10,000.00
Elings Park Foundation	1298 Las Positas Road, Santa Barbara, CA 93105	7,500.00
Ensemble Theatre Company	PO Box 2307, Santa Barbara, CA 93120	20,000.00
Explore Ecology	302 E. Cota Street, Santa Barbara, CA 93101	7,500.00
Family Service Agency of Santa Barbara	123 W. Gutierrez Street, Santa Barbara, CA 93101	20,000.00
Food from the Heart	PO Box 3908, Santa Barbara, CA 93130	15,000.00
Foodbank of Santa Barbara	1525 State Street, Suite 100, Santa Barbara, CA 93101	27,500.00
Foodbank of SB - Santa Maria	1525 State Street, Suite 100, Santa Barbara, CA 93101	5,000.00
Foundation for Santa Barbara	City College, 721 Cliff Drive, Santa Barbara, CA 93109-2394	10,000.00
Friendship Center Adult Day Care Center	89 Eucalyptus Lane, Santa Barbara, CA 93108	10,000.00
Ganna Walska Lotusland	695 Ashley Road, Santa Barbara, CA 93108	7,500.00
Get Focused Stay Focused Inc.	1161 Harbor Hills Drive, Santa Barbara, CA 93109	6,500.00
Girls Inc. of Carpinteria	5315 Foothill Road, Carpinteria, CA 93013	15,000.00
Girls Inc. of Greater Santa Barbara	P.O. Box 236, Santa Barbara, CA 93102-0236	12,500.00
Girls Rock SB!	1 Calle Cesar Chavez Suite 102, Santa Barbara, CA 93103	15,000.00
Goleta Valley Historical Society	304 N. Los Carneros Road, Goleta, CA 93117	10,000.00
Guadalupe-Nipomo Dunes Center	1065 Guadalupe Street, Guadalupe, CA 93434	10,000.00
Habitat for Humanity of	Southern Santa Barbara County, P.O. Box 176, Goleta, CA 93116	10,000.00
Hidden Wings	517 Atterdag Road, Solvang, CA 93463	10,000.00
Hillside House	1235 Veronica Springs Road, Santa Barbara, CA 93105	12,500.00
Hospice of Santa Barbara, Inc.	2050 Alameda Padre Serra, Suite 100, Santa Barbara, CA 93103	17,500.00
Housing Trust Fund of SB County	P.O. Box 60909, Santa Barbara, CA 93160-0909	7,500.00
Interfaith Initiative of Santa Barbara	Showers of Blessings, 1000 San Antonio Creek Road, Santa Barbara, CA 93111	10,000.00
International Federation of MS Societies	733 Third Avenue, New York, NY 10017	1,000.00
Isla Vista School PTA	c/o Laurel Wilder, 108 Lancaster Place, Goleta, CA 93117	12,500.00
Isla Vista Youth Projects, Inc.	6842 Phelps Road, Goleta, CA 93117	17,000.00
Jewish Federation of	of Greater Santa Barbara, 524 Chapala Street, Santa Barbara, CA 93101	10,000.00
Jodi House	625 Chapala Street, Santa Barbara, CA 93101	10,000.00
Just Communities Central Coast	1528 Chapala Street Suite 308, Santa Barbara, CA 93101	7,500.00
KCET Community Television	2900 West Alameda Avenue, Burbank, CA 91505-4267	2,500.00
Leading From Within	PO Box 806, Santa Barbara, CA 93102	15,000.00
Lompoc Valley Community	Healthcare Organization, PO Box 368, Lompoc, CA 93438	10,000.00
Los Padres Council - Boy Scouts of America	4000 Modoc Road, Santa Barbara, CA 93110	10,000.00

Payee	Address	Grant
Mental Wellness Center	617 Garden Street, Santa Barbara, CA 93101	12,500.00
MOXI	125 State Street, Santa Barbara, CA 93101	15,000.00
National Disaster Search Dog Foundation	6800 Wheeler Canyon Road, Santa Paula, CA 93060	8,000.00
New Beginnings Counseling Center	324 E. Carrillo Street, #C, Santa Barbara, CA 93101	20,000.00
New House Santa Barbara	2434 Bath Street, Santa Barbara, CA 93105	12,500.00
Northern SB County United Way	PO Box 947, Santa Maria, CA 93456	10,000.00
Notes for Notes Inc.	P.O. Box 90632, Santa Barbara, CA 93190	20,000.00
Orcutt Area Seniors In Service, Inc.	P.O. Box 2637, Santa Maria, CA 93457	12,500.00
Organic Soup Kitchen	315 Meigs Road Suite A369, Santa Barbara, CA 93109	10,000.00
Pacific Pride Foundation	608 Anacapa Street Suite A, Santa Barbara, CA 93101	15,000.00
Page Youth Center	P.O. Box 6766, Santa Barbara, CA 93160	15,000.00
Partners in Housing Solutions	425 E. Cota Street, Santa Barbara, CA 93101	10,000.00
PATH - People Assisting the Homeless	340 N. Madison Avenue, Los Angeles, CA 90004	15,000.00
Pathpoint	315 W. Haley Street, Suite 102, Santa Barbara, CA 93101	20,000.00
Peoples Self Help Housing Corp.	3533 Empleo Street, San Luis Obispo, CA 93401	10,000.00
Philanthropy Roundtable	1120 20th Street NW, Suite 550 South, Washington, DC 20036	1,000.00
Planned Parenthood California	Central Coast (PPCCC), 518 Garden Street, Santa Barbara, CA 93101	20,000.00
Prison Yoga Santa Barbara	315 Meigs Road Suite A144, Santa Barbara, CA 93109	5,000.00
Rona Barrett Foundation	PO Box 1559, Santa Ynez, CA 93460	7,500.00
Sanctuary Centers of Santa Barbara Inc.	PO Box 551, Santa Barbara, CA 93102	12,500.00
Sansum Diabetes Research Institute	2219 Bath Street, Santa Barbara, CA 93105	12,500.00
Santa Barbara Alternatives to Violence Project	PO Box 3294, Santa Barbara, CA 93130	7,500.00
Santa Barbara Bicycle Coalition	PO Box 92047, Santa Barbara, CA 93190	10,000.00
Santa Barbara Botanic Gardens	1212 Mission Canyon Road, Santa Barbara, CA 93105	10,000.00
Santa Barbara Bucket Brigade	PO Box 50640, Santa Barbara, CA 93150	2,500.00
Santa Barbara Channelkeeper	714 Bond Avenue, Santa Barbara, CA 93103	7,500.00
Santa Barbara Cottage	Hospital Foundation, PO Box 689, Santa Barbara, CA 93102	2,500.00
Santa Barbara County Education Office	PO Box 6307, Santa Barbara, CA 93160-6307	5,000.00
Santa Barbara Education Foundation	Mission Scholars, 133 East De La Guerra #366, Santa Barbara, CA 93101	10,000.00
Santa Barbara Education Foundation	1330 State Street, Suite 201, Santa Barbara, CA 93101	32,500.00
Santa Barbara Family Care Center Inc.	124 W. Carmen Lane Suite C, Santa Maria, CA 93458	12,500.00
Santa Barbara Foundation	Partnership for Excellence, 1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	2,500.00
Santa Barbara Foundation	1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	111,000.00
Santa Barbara High School Computer	Science Academy Foundation, PO Box 60354, Santa Barbara, CA 93160-0354	10,000.00
Santa Barbara Historical Museum	136 E. De La Guerra Street, Santa Barbara, CA 93101	10,000.00
Santa Barbara Maritime Museum	113 Harbor Way, Suite 190, Santa Barbara, CA 93109	7,500.00

Payee	Address	Grant
Santa Barbara Museum of	Natural History, 2559 Puesta del Sol Road, Santa Barbara, CA 93105	12,500.00
Santa Barbara Museum of Art	1130 State Street, Santa Barbara, CA 93101	10,000.00
Santa Barbara Neighborhood Clinics	414 E. Cota Street, 1st Floor, Santa Barbara, CA 93101	120,000.00
Santa Barbara Partners in Education	3970 La Colina Road Suite 9, Santa Barbara, CA 93110	8,500.00
Santa Barbara Police Activities League	PO Box 91121, Santa Barbara, CA 93190	10,000.00
Santa Barbara Police Foundation	17 Romaine Drive, Santa Barbara, CA 93105	10,000.00
Santa Barbara Public Library Foundation	40 E. Anapamu Street, Santa Barbara, CA 93101	3,000.00
Santa Barbara Rescue Mission	535 East Yanonali Street, Santa Barbara, CA 93103	7,500.00
Santa Barbara School of Squash	1530 Chapala Street Suite F, Santa Barbara, CA 93101	10,000.00
Santa Barbara Trust for	Historic Preservation, 123 East Canon Perdido, Santa Barbara, CA 93101	15,000.00
Santa Maria Public Library	421 S. McClelland Street, Santa Maria, CA 93454	10,000.00
Santa Ynez Valley Fruit	& Vegetable Rescue, PO Box 1651, Santa Ynez, CA 93460	7,500.00
Santa Ynez Valley People	Helping People, PO Box 1478, Solvang, CA 93464	10,000.00
Santa Ynez Valley Senior Advisory	Council, 1745 Mission Drive, Solvang, CA 93463	6,000.00
Santa Ynez Valley Senior Citizens Fond.	DBA Buellton Senior Center, PO Box 1946, Buellton, CA 93427	5,000.00
Santa Ynez Valley Therapeutic Riding	P.O. Box 256, Solvang, CA 93464	2,500.00
Sarah House Santa Barbara	P.O. Box 20031, Santa Barbara, CA 93120	10,000.00
Scholarship Foundation of Santa Barbara	PO Box 3620, Santa Barbara, CA 93130	40,000.00
Segue Career Guidance Program Inc.	2127 Hyland Avenue, Ventura, CA 93001	7,500.00
Social Good Fund	LoyalTech, PO Box 412, Los Olivos, CA 93441	4,000.00
South Coast Community Access Center	TV Santa Barbara, 329 South Salinas Street, Santa Barbara, CA 93103	3,500.00
St. Vincent's Santa Barbara	4200 Calle Real, Santa Barbara, CA 93110	20,000.00
Standing Together to End Sexual Assault	433 E. Canon Perdido Street, Santa Barbara, CA 93101	10,000.00
Storyteller Children's Center	2115 State Street, Santa Barbara, CA 93105	20,000.00
Teacher's Fund	c/o Village Properties, 1250 Coast Village Road, Santa Barbara, CA 93108	7,500.00
Teddy Bear Cancer Foundation	3892 State Street #220, Santa Barbara, CA 93105	7,500.00
The Fund for American Studies	Foundation for Teaching Economics, 1706 New Hampshire Ave. NW, Washington, DC 20009	6,200.00
The Fund for Santa Barbara	Nonprofit Resource Network, 26 West Anapamu Street, Santa Barbara, CA 93101	11,000.00
The Network for Teaching	Entrepreneurship, 201 N. Brand Boulevard Suite 200, Glendale, CA 91203	5,000.00
The Regents of University of California	Early Academic Outreach Program, University of California, Santa Barbara, CA 93106-2013	25,000.00
The Turner Foundation	PO Box 186, Santa Barbara, CA 93102	8,500.00
Transition House	425 E. Cota Street, Santa Barbara, CA 93101	25,000.00
UC Santa Barbara Foundation	University of California, Santa Barbara, CA 93106-2013	1,000.00
UCP Work, Inc.	5320 Carpinteria Avenue Suite G, Carpinteria, CA 93013	7,500.00
UCSB Foundation - McEnroe Reading &	Language Arts Clinic, Givertz School, Santa Barbara, CA 93106-94910	12,500.00
Uffizi Order	PO Box 217, Santa Barbara, CA 93102	17,500.00

Payee	Address	Grant
Unitarian Society of Santa Barbara	1535 Santa Barbara Street, Santa Barbara, CA 93101	10,000.00
United Boys & Girls Clubs	of Santa Barbara County, PO Box 1485, Santa Barbara, CA 93102	20,000.00
United Way of Santa Barbara County	320 E. Gutierrez Street, Santa Barbara, CA 93101	12,500.00
Unity Shoppe, Inc.	1209 State Street, Santa Barbara, CA 93101	12,500.00
Ventura County Community Foundation	VCCF Nonprofit Center, 4001 Mission Oaks Boulevard, Suite A, Camarillo, CA 93012	25,000.00
Visiting Nurse & Hospice Care	of Santa Barbara, 509 East Montecito Street Suite 200, Santa Barbara, CA 93103-3293	15,000.00
Wilderness Youth Project	5386 Hollister Avenue, Suite D, Santa Barbara, CA 93111	12,500.00
Women's Economic Ventures	333 S. Salinas Street, Santa Barbara, CA 93103	15,000.00
YouthWell Coalition	c/o Mental Health Association, 617 Garden Street, Santa Barbara, CA 93101	7,500.00
Grand Total		**2,006,950.00**

The Towbes Foundation
EIN #95-3519577
Schedule of Grants and Grant Purpose
For the Year Ending 06/30/20

#	Check Date	Payee	Amount	Grant Purpose
1	7/15/2019	Foodbank of SB - Santa Maria	2,500.00	Support Santa Maria Empty Bowls
2	7/17/2019	Santa Barbara Alternatives to Violence Project	7,500.00	Support From Suspension to School Success Program
3	7/17/2019	YouthWell Coalition	7,500.00	Support the Youth Well Coalition
4	8/29/2019	Children and Family Resource Services	2,000.00	Support the 4th Annual Bridges to Resilience Conference
5	11/11/2019	Alliance for Pharmaceutical Access	10,000.00	General operating support
6	11/11/2019	Atterdag at Home Inc.	5,000.00	Meals on Wheels program
7	11/11/2019	Boys & Girls Club	7,500.00	Educational and affordable summer camp
8	11/11/2019	Boys & Girls Club of Santa Maria Valley	20,000.00	Support the DramaMatters afterschool program
9	11/11/2019	Carpinteria Children's Project	5,000.00	Support the Family Resource Center
10	11/11/2019	Channel Islands YMCA - St. George	10,000.00	General operating support
11	11/11/2019	Child Abuse Listening Mediation	160,000.00	CALM'S Mental Health Consultation and school based services for Santa Barbara Unified School District
12	11/11/2019	Coastal Housing Coalition	10,000.00	General operating support
13	11/11/2019	Community Environmental Council	10,000.00	General operating support
14	11/11/2019	Council on Drug and Alcohol Abuse	12,500.00	Santa Maria School-Based Mentoring Program
15	11/11/2019	Devereux Advanced Behavioral	5,000.00	California Wellness Program
16	11/11/2019	Direct Relief	25,000.00	Support the Firehawk Project
17	11/11/2019	Domestic Violence Solutions	15,000.00	General operating support
18	11/11/2019	Dream Foundation	2,500.00	General operating support
19	11/11/2019	Easy Lift Transportation	10,000.00	Support the Dial-A-Ride Service
20	11/11/2019	Ensemble Theatre Company	20,000.00	General operating support
21	11/11/2019	Ganna Walska Lotusland	7,500.00	Support Santa Barbara City College Environmental Horticulture Work Experience Program
22	11/11/2019	Get Focused Stay Focused Inc.	6,500.00	General operating support
23	11/11/2019	Girls Inc. of Carpinteria	15,000.00	General operating support
24	11/11/2019	Girls Inc. of Greater Santa Barbara	12,500.00	Support the Afterschool Education and Enrichment Program
25	11/11/2019	Girls Rock SB!	15,000.00	Support expansion into the North County
26	11/11/2019	Habitat for Humanity of Southern Santa Barbara County	10,000.00	General operating support
27	11/11/2019	Hidden Wings	10,000.00	Support the Job Creation Program
28	11/11/2019	Hillside House	12,500.00	General operating support
29	11/11/2019	Hospice of Santa Barbara, Inc.	17,500.00	General operating support
30	11/11/2019	Interfaith Initiative of Santa Barbara	10,000.00	Showers of a Blessings Program
31	11/11/2019	Jewish Federation of Santa Barbara	10,000.00	Support the Clinical Services Program
32	11/11/2019	Leading From Within	15,000.00	Support the Leading for Community Impact Program and transition to a full-time Executive Director
33	11/11/2019	Los Padres Council - Boy Scouts of America	10,000.00	Support the rebuilding of Rancho Alegre
34	11/11/2019	Mental Wellness Center	12,500.00	General operating support
35	11/11/2019	New Beginnings Counseling Center	20,000.00	Support the Donald J. Willfong Community Counseling Clinic Program
36	11/11/2019	Notes for Notes Inc.	20,000.00	General operating support
37	11/11/2019	Orcutt Area Seniors In Service, Inc.	12,500.00	General operating support
38	11/11/2019	Prison Yoga Santa Barbara	5,000.00	Support yoga and meditation sessions for incarcerated adults and adjudicated youth
39	11/11/2019	Sanctuary Centers of Santa Barbara Inc.	12,500.00	Support the Integrated Care Clinic

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Schedule of Grants and Grant Purpose

40	11/11/2019	Sansum Diabetes Research Institute	12,500.00	Support the Ocho Pasos a la Buena Salud Program
41	11/11/2019	Santa Barbara Bicycle Coalition	10,000.00	General operating support
42	11/11/2019	Santa Barbara Botanic Gardens	10,000.00	Support the School Tours Program
43	11/11/2019	Santa Barbara County Education Office	5,000.00	Support the Santa Barbara County Education Office Teachers Network
44	11/11/2019	Santa Barbara Education Foundation	10,000.00	Mission Scholars - general operating support
45	11/11/2019	Santa Barbara Education Foundation	12,500.00	Support What is Love
46	11/11/2019	Santa Barbara Family Care Center Inc.	12,500.00	Support the Family Child Care Steps to Quality Network
47	11/11/2019	Santa Barbara Foundation	10,000.00	Materials needed for the census count
48	11/11/2019	Santa Barbara High School Computer Science Academy Foundation	10,000.00	Support the Computer Science Academy's curriculum for the 2019/2020 school year
49	11/11/2019	Santa Barbara Historical Museum	10,000.00	Support the Collections Environmental Control Project
50	11/11/2019	Santa Barbara Neighborhood Clinics	20,000.00	General operating support
51	11/11/2019	Santa Barbara Neighborhood Clinics	100,000.00	Support the Santa Barbara Resiliency Project
52	11/11/2019	Santa Barbara Partners in Education	8,500.00	Support the cost of two part-time program associates
53	11/11/2019	Santa Barbara Police Activities League	10,000.00	Support the Cal-PAL Teen Leader and Explorer competitions
54	11/11/2019	Santa Barbara Trust for Historic Preservation	15,000.00	General operating support
55	11/11/2019	Santa Ynez Valley Senior Advisory	6,000.00	Support the Solvang Senior Center
56	11/11/2019	Santa Ynez Valley Senior Citizens Foundation	5,000.00	Support the Senior Medical Transportation Program
57	11/11/2019	Santa Ynez Valley Therapeutic Riding	2,500.00	Support the Travels with Teacup Program
58	11/11/2019	Segue Career Guidance Program Inc.	7,500.00	Support the Passion Spark Retreat Workshops
59	11/11/2019	South Coast Community Access Center	3,500.00	Support the Youth Media Literacy and Vocational Training Education Programs
60	11/11/2019	The Fund for Santa Barbara	5,000.00	Support the Nonprofit Recourse Network
61	11/11/2019	The Network for Teaching Entrepreneurship	5,000.00	General operating support
62	11/11/2019	UCSB Foundation - McEnroe Reading & Language Arts Clinic	12,500.00	Support for the Virtual Reality for Literacy Program
63	11/11/2019	Uffizi Order	7,500.00	Support the Westside Health Collaborative
64	11/11/2019	United Boys & Girls Clubs	20,000.00	Support the launching of the newest Club in Solvang for the 2019/2020 school year
65	2/20/2020	Adventures in Caring	10,000.00	Support the Medicine of Compassion one-year service learning internship
66	2/20/2020	AHA Attitude Harmony Achievement	15,000.00	General operating support
67	2/20/2020	Alzheimer's Association	15,000.00	Support the Comprehensive Family Services program
68	2/20/2020	Anti-Defamation League	20,000.00	Support the World of Difference program
69	2/20/2020	Arts Mentorship Program	10,000.00	General operating support
70	2/20/2020	Carpinteria Arts Center	3,000.00	General operating support
71	2/20/2020	Children's Creative Project	5,000.00	General operating support
72	2/20/2020	Court Appointed Special Advocates	20,000.00	General operating support
73	2/20/2020	Family Service Agency of Santa Barbara	20,000.00	Support the Child and Family Counseling Clinics
74	2/20/2020	Goleta Valley Historical Society	10,000.00	General operating support and professional development
75	2/20/2020	Just Communities Central Coast	7,500.00	General operating support
76	2/20/2020	Lompoc Valley Community	10,000.00	General operating support
77	2/20/2020	MOXI	15,000.00	Support the partnership with the Dos Pueblos Engineering Academy
78	2/20/2020	National Disaster Search Dog Foundation	8,000.00	Support the creation of new search teams in California
79	2/20/2020	Page Youth Center	15,000.00	Support scholarships for youth
80	2/20/2020	PATH - People Assisting the Homeless	15,000.00	General operating support
81	2/20/2020	Pathpoint	20,000.00	Support the Behavioral health Permanent Supportive Housing Properties
82	2/20/2020	Planned Parenthood California	20,000.00	Support the Sexual Health Education Program

The Towbes Foundation
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Schedule of Grants and Grant Purpose

83	2/20/2020	Rona Barrett Foundation	7,500.00	Support the Holistic Wellness Program
84	2/20/2020	Santa Barbara Bucket Brigade	2,500.00	General operating support
85	2/20/2020	Santa Barbara Foundation	2,500.00	Sponsor the Partnership for Excellence Conference
86	2/20/2020	Santa Barbara Museum of Natural History	12,500.00	Support educational programs
87	2/20/2020	Santa Barbara Public Library Foundation	3,000.00	Support donor management expenses
88	2/20/2020	Santa Maria Public Library	10,000.00	Support the To Go Bookmobile project
89	2/20/2020	Social Good Fund	4,000.00	Support Loyal Teach
90	2/20/2020	Standing Together to End Sexual Assault	10,000.00	Support the Community Education and Rape Prevention program
91	2/20/2020	Teacher's Fund	7,500.00	Support the Fund Title 1 School Grants program
92	2/20/2020	The Fund for American Studies	6,200.00	Support scholarships for 2 high school students to attend an Economics for Leaders program
93	2/20/2020	The Regents of University of California	25,000.00	Support scholarships for UCSB's Early Academic Outreach Program
94	2/20/2020	United Way of Santa Barbara County	12,500.00	Support the FITS program
95	2/20/2020	Wilderness Youth Project	12,500.00	General operating support
96	2/20/2020	Women's Economic Ventures	15,000.00	General operating support
97	3/30/2020	Santa Barbara Foundation	100,000.00	Disaster Relief Fund in response to COVID-19 pandemic
98	5/15/2020	93108 Fund	5,000.00	Support organization's response to the COVID-19 pandemic
99	5/15/2020	Alexander House Foundation	7,500.00	Support organization's response to the COVID-19 pandemic
100	5/15/2020	Casa Pacifica Centers for	5,000.00	Support organization's response to the COVID-19 pandemic
101	5/15/2020	Casa Serena, Inc.	15,000.00	Support organization's response to the COVID-19 pandemic
102	5/15/2020	Channel Islands YMCA - Lompoc	10,000.00	Support organization's response to the COVID-19 pandemic
103	5/15/2020	Child Abuse Listening Mediation	10,000.00	Support organization's response to the COVID-19 pandemic
104	5/15/2020	Commercial Fishermen of Santa Barbara	5,000.00	Support organization's response to the COVID-19 pandemic
105	5/15/2020	Community Action Commission	10,000.00	Support organization's response to the COVID-19 pandemic
106	5/15/2020	Cuyama Valley Family Resource Center	13,250.00	Support organization's response to the COVID-19 pandemic
107	5/15/2020	Food from the Heart	15,000.00	Support organization's response to the COVID-19 pandemic
108	5/15/2020	Foodbank of Santa Barbara	25,000.00	Support organization's response to the COVID-19 pandemic
109	5/15/2020	Friendship Center Adult Day Care Center	10,000.00	Support organization's response to the COVID-19 pandemic
110	5/15/2020	Isla Vista Youth Projects, Inc.	17,000.00	Support organization's response to the COVID-19 pandemic
111	5/15/2020	Jodi House	10,000.00	Support organization's response to the COVID-19 pandemic
112	5/15/2020	New House Santa Barbara	12,500.00	Support organization's response to the COVID-19 pandemic
113	5/15/2020	Organic Soup Kitchen	10,000.00	Support organization's response to the COVID-19 pandemic
114	5/15/2020	Partners in Housing Solutions	10,000.00	Support organization's response to the COVID-19 pandemic
115	5/15/2020	Santa Barbara Police Foundation	10,000.00	Support organization's response to the COVID-19 pandemic
116	5/15/2020	Santa Barbara Rescue Mission	7,500.00	Support organization's response to the COVID-19 pandemic
117	5/15/2020	Santa Ynez Valley Fruit	7,500.00	Support organization's response to the COVID-19 pandemic
118	5/15/2020	Santa Ynez Valley People	10,000.00	Support organization's response to the COVID-19 pandemic
119	5/15/2020	Sarah House Santa Barbara	10,000.00	Support organization's response to the COVID-19 pandemic
120	5/15/2020	St. Vincent's Santa Barbara	20,000.00	Support organization's response to the COVID-19 pandemic
121	5/15/2020	Storyteller Children's Center	20,000.00	Support organization's response to the COVID-19 pandemic
122	5/15/2020	Transition House	25,000.00	Support organization's response to the COVID-19 pandemic
123	5/15/2020	Uffizi Order	10,000.00	Support organization's response to the COVID-19 pandemic
124	5/15/2020	Unity Shoppe, Inc.	12,500.00	Support organization's response to the COVID-19 pandemic
125	5/15/2020	Ventura County Community Foundation	25,000.00	Support organization's response to the COVID-19 pandemic

The Towbes Foundation
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Schedule of Grants and Grant Purpose

126	5/15/2020	Visiting Nurse & Hospice Care	15,000.00	Support organization's response to the COVID-19 pandemic
127	6/29/2020	Allan Hancock College Foundation	10,000.00	Provide financial assistance to students in the AIM program
128	6/29/2020	Angels Foster Care of Santa Barbara	10,000.00	General operating support
129	6/29/2020	Arts Outreach	5,000.00	Support the Arts-In-Schools program
130	6/29/2020	Elings Park Foundation	7,500.00	General operating support
131	6/29/2020	Explore Ecology	7,500.00	General operating support
132	6/29/2020	Foodbank of Santa Barbara	2,500.00	Support the Santa Barbara Empty Bowls event
133	6/29/2020	Foodbank of SB - Santa Maria	2,500.00	Support the SB Santa Maria Empty Bowls event
134	6/29/2020	Foundation for Santa Barbara City College	10,000.00	Support the Towbes Scholarships
135	6/29/2020	Guadalupe-Nipomo Dunes Center	10,000.00	Support the creation of online lessons, virtual enrichment activities and archive the collection
136	6/29/2020	Housing Trust Fund of SB County	7,500.00	Develop a plan to construct a prototype 3-D printed affordable home
137	6/29/2020	International Federation of MS Societies	1,000.00	Unrestricted grant
138	6/29/2020	Isla Vista School PTA	12,500.00	Support the science camp program
139	6/29/2020	KCET Community Television	2,500.00	Unrestricted grant
140	6/29/2020	Northern SB County United Way	10,000.00	General operating support
141	6/29/2020	Pacific Pride Foundation	15,000.00	General operating support
142	6/29/2020	Peoples Self Help Housing Corp.	10,000.00	Support the Jardin de las Rosas Learning Center
143	6/29/2020	Philanthropy Roundtable	1,000.00	Unrestricted grant
144	6/29/2020	Santa Barbara Channelkeeper	7,500.00	General operating support
145	6/29/2020	Santa Barbara Cottage Hosptial Foundation	2,500.00	Sponsorship for the Children's Miracle Network Radiothon
146	6/29/2020	Santa Barbara Education Foundation	10,000.00	General operating support
147	6/29/2020	Santa Barbara Education Foundation	10,000.00	Help fund the mental health specialists for Academy for Success
148	6/29/2020	Santa Barbara Foundation	1,000.00	Unrestricted grant
149	6/29/2020	Santa Barbara Maritime Museum	7,500.00	Support the Marine Science program
150	6/29/2020	Santa Barbara Museum of Art	10,000.00	Support the afterschool program
151	6/29/2020	Santa Barbara School of Squash	10,000.00	General operating support
152	6/29/2020	Scholarship Foundation of Santa Barbara	40,000.00	Support $34,000 for scholarships and $6,000 for unrestricted use
153	6/29/2020	Teddy Bear Cancer Foundation	7,500.00	Provide financial assistance to families
154	6/29/2020	The Fund for Santa Barbara	6,000.00	General operating support for the Nonprofit Resource Network
155	6/29/2020	The Turner Foundation	8,500.00	Support the ASEEP program
156	6/29/2020	UC Santa Barbara Foundation	1,000.00	Membership in the Chancellor's Council
157	6/29/2020	UCP Work, Inc.	7,500.00	Support advancing technology
158	6/29/2020	Unitarian Society of Santa Barbara	10,000.00	General operating support
		Grand Total	**2,006,950.00**	

Towbes Foundation

The Towbes Foundation
Grant Policies
Revised – March 2021

The Towbes Foundation was organized in August of 1980 as a California non-operating private foundation. It has received determination letters confirming its tax-exempt status under section 501(c)(3) of the Internal Revenue Code and under Section 2371d of the California Revenue and Taxation Code.

As of March 2021, the revised areas of primary interest to the Foundation are:

a. **Education**: Supporting the childcare & educational needs of students, including those students who are traditionally underserved, throughout Santa Barbara County from preschool through the transition to college. Defined broadly to include childcare/preschool, kindergarten – 12th grades, transition to college; educational enrichment programs such as arts, science, environment, mental health, diversity/equity/inclusion/access; after school and summer programming.
b. **Mental Health:** Supporting the mental health needs of children, families, and adults throughout Santa Barbara County.
    a. Defined broadly to include behavioral wellness initiatives, organizations providing direct mental health services, residential treatment programs, organizations addressing addiction/substance abuse, specialty clinics, outreach, and school-based mental health programs, especially those supporting underrepresented populations in the mental health field.
c. **Michael Towbes Legacy**: Supporting the Communities of Santa Barbara County - limited & by invitation-only.
    a. Defined broadly to include organizations that improve the lives of those living in Santa Barbara County such as social service agencies. May also include those organizations that hold a place that is near and dear to the heart of Michael Towbes and the Towbes Family.
d. **Community Priorities**: Investing in emergent/critical needs for the long-term benefit of Santa Barbara County - limited & by invitation-only.
    a. Defined broadly to include emergency community response, planning and preparation for emergency response, and other emergent needs critical to Santa Barbara County.
e. **Additional Community Investments**: Alternative types of charitable investments or larger grant opportunities identified by the Foundation - limited & by invitation only.
    a. Defined broadly to include program-related investments (PRIs), nonprofit office space with below market rental rates, multi-year/larger grants for targeted collaboratives and/or special-interest projects.

(Performing arts-related organizations may apply to the Towbes Fund for the Performing Arts, which is a field of interest fund at Santa Barbara Foundation.)

Mailing Address: P.O. Box 20130, Santa Barbara, CA 93120-0130
Physical Address: 33 East Carrillo Street, Suite 201, Santa Barbara, CA 93101
Phone: 805.690.4600

Towbes Foundation

Policies & Procedures

The Towbes Foundation awards grants to organizations whose objectives are in alignment with the priority areas of interest set forth above. In establishing grant-making priorities, The Towbes Foundation relies upon our Board of Directors, consultants, and advisors for the necessary input to identify those philanthropic needs that most closely relate to these primary areas of interest. The Towbes Foundation Board meets three times a year to review grant applications and to make grant award determinations. The grant application cycle is outlined below:

Application Deadline	Board Meeting	Notification of Award
December 31	February	March
April 30	June	June
August 31	October	November

Education and/or Mental Health Grant Requests

- All three grant cycles are open to educational and/or mental health-missioned nonprofit organizations as described within the Foundation's priority areas. Organizations should apply to the same grant cycle each year unless otherwise communicated or requested.
- Grants are not made to individuals or independent schools. Grants to public school programs are on a case-by-case basis and are limited to one per school, per fiscal year. Grants are no longer made to the Santa Barbara High School Academies.
- Organizations will need to submit a completed online grant application unless otherwise communicated or requested.
- Interviews, site visits, and/or additional outcomes/data may be requested to further guide decision-making prior to making funding decisions.
- Grant awards will range from $1,000-$25,000 with the majority of awards within the $5,000-$10,000 range.
- Only one grant will be awarded per organization per fiscal year (July 1 – June 30). Umbrella organizations or fiscal sponsors may receive multiple grants per fiscal year, provided they are not duplicative.
- Grant awards will be awarded annually. Previous funding does not guarantee future funding.
- Grant funding from the Michael Towbes Donor Advised Fund, the Lewis – Towbes Family Donor Advised Fund, or the Towbes Fund for the Performing Arts will preclude any funding from The Towbes Foundation, and except in rare cases, by invitation only, any funding from The Towbes Foundation will preclude funding from these other Towbes-family funding sources.

Towbes Foundation

Michael Towbes Legacy Awards

- These grants are by invitation only.
- Organizations will be invited to apply in April for the spring grant cycle during years when the grant budget allows.
- Organizations will need to submit a shortened online grant application unless otherwise communicated or requested.
- Grant awards will range from $1,000-$10,000.
- Only one grant will be awarded per organization per fiscal year (July 1 – June 30). Multi-year grants may be available in rare cases, by invitation only.
- A Michael Towbes legacy award will preclude funding from the Michael Towbes Donor Advised Fund, the Lewis-Towbes Family Donor Advised Fund, the Towbes Fund for the Performing Arts, or other Towbes Foundation grants within the same fiscal/calendar year.

Community Priorities

- These grants are by invitation only.
- Organizations will be invited to apply when the need arises.
- Grant awards will range from $1,000-$100,000 with the majority of awards within the $5,000-$25,000 range.
- Depending on community needs and available funds, the Foundation may determine that certain priority areas may take precedent in order to respond to critical needs. Furthermore, the Foundation may make the determination that an organization's work in responding to certain needs justifies more than one grant in a given fiscal year (July 1 – June 30).

Additional Community Investments

- These investments, larger multi-year grants, and/or special projects will by invitation only and dependent on available funds.
- Organizations will be invited to participate in these opportunities when the circumstances and the budget allows.
- Procedures for application and/or engagement will be determined on a case-by-case basis and communicated directly to partners.